

S P G X



Investor Presentation

SUSTAINABLE PROJECTS GROUP INC.

AT A GLANCE



12
PROFESSIONALS



100
YEARS

TICKER SYMBOL

S P G X



2008
ESTABLISHED



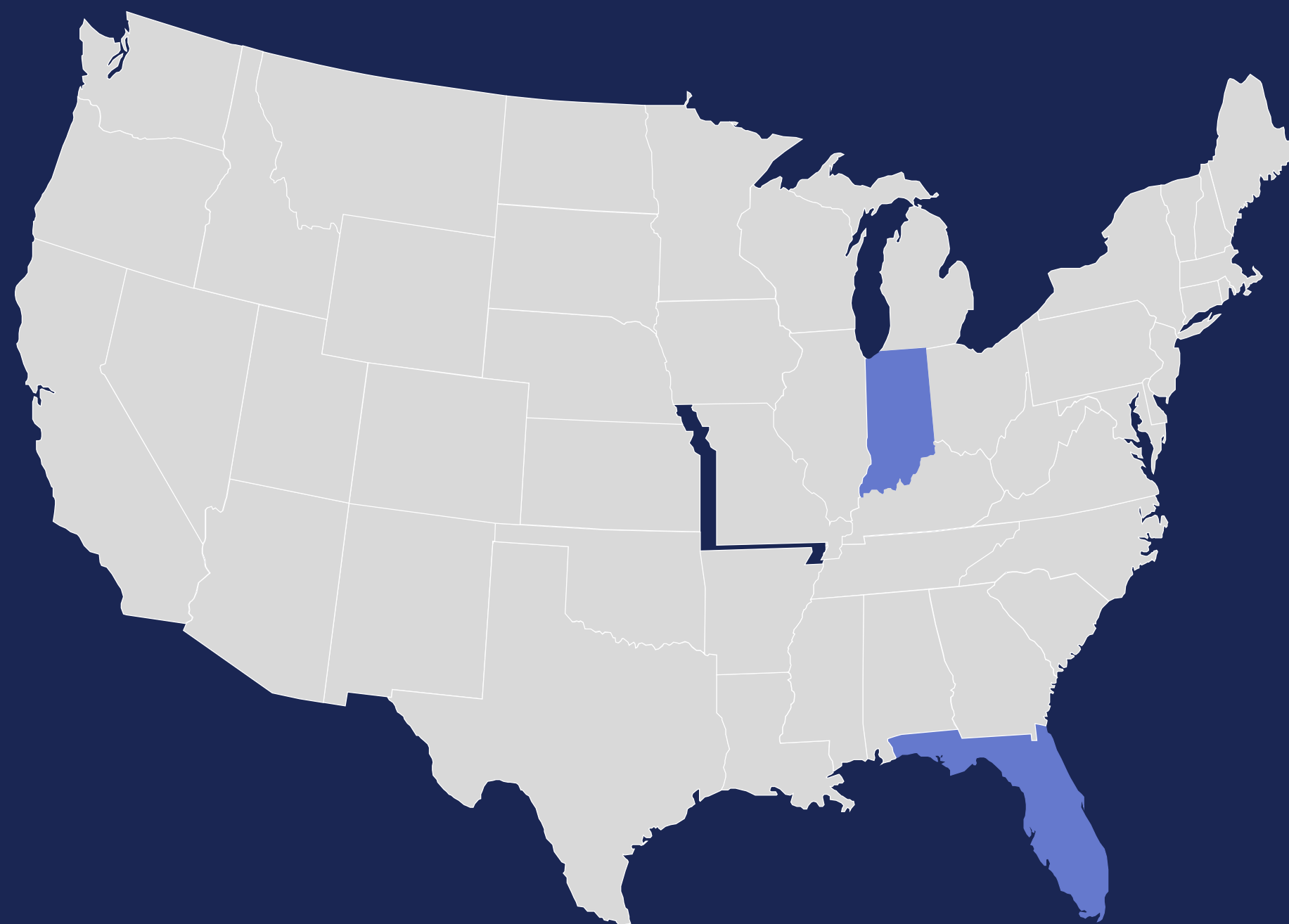
2018
RE-INVENTED



3
PROJECTS



100+
SCREENED



WHY COMPANIES CAN'T BRIDGE THE GAP

European companies seek access
to the massive U.S. market

But, **84%** fail within first two years

- Lack of funding
- Know-how deficiency
- No local network
- Legal & tax hurdles
- Immigration issues

There must be a better way...

- Accelerate time to market
- Navigate business environment
- Local & government relationships
- Access to funding



THE SPGX SOLUTION

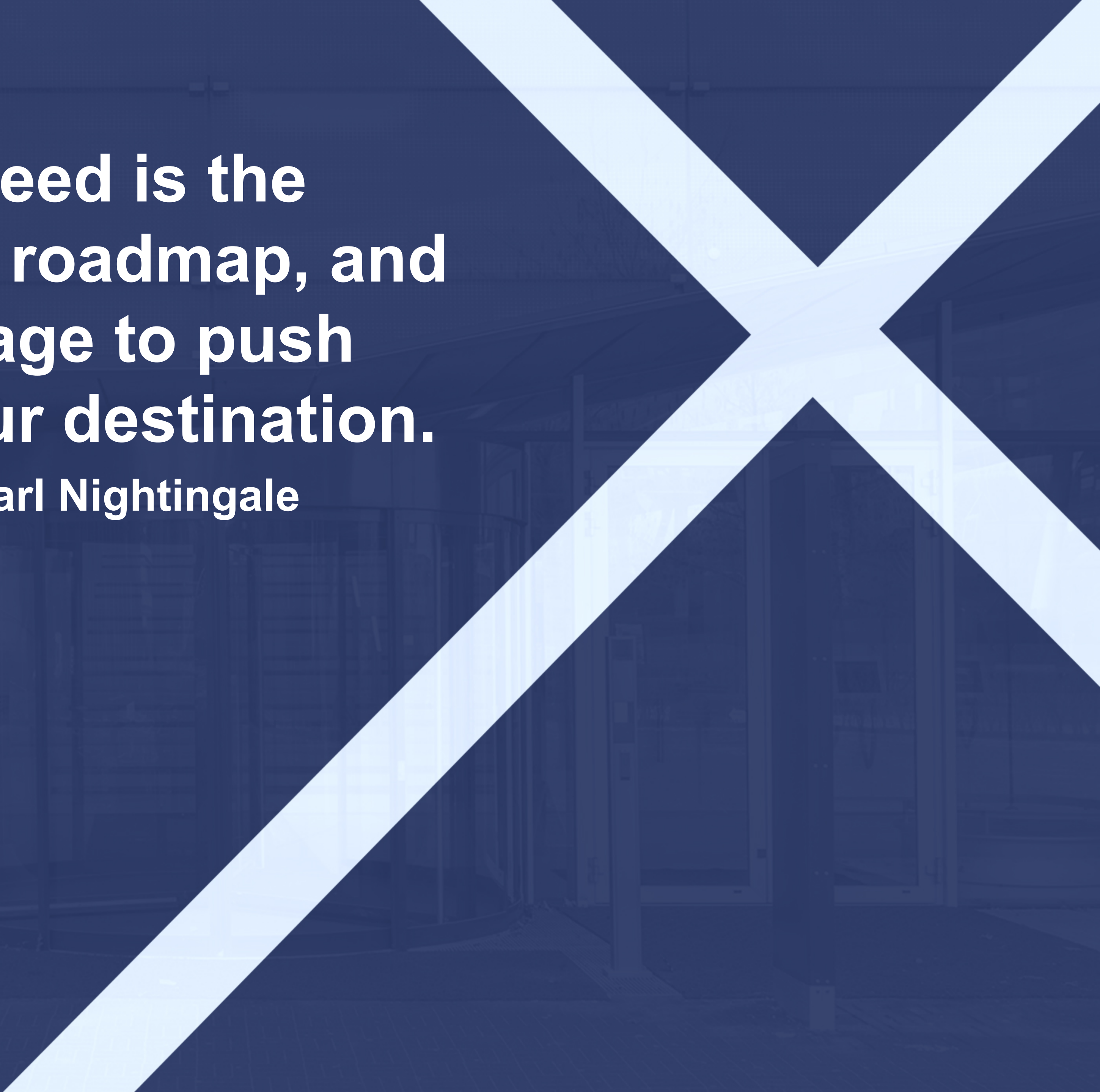
Management & Business
Development in a Box



Ideal SPGX Targets

- **Innovative, young European companies**
- **Proven product (first revenues, pilot production)**
- **Experienced management**
- **Strong IP portfolio**
- **Focused on solving megatrends in sustainability**





**All you need is the
plan, the roadmap, and
the courage to push
on to your destination.**

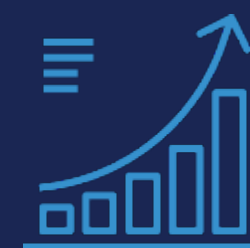
— Earl Nightingale

THE REVOLVING DOOR PRINCIPLE

DEAL SOURCING

TURNAROUND

MONETIZATION



PRODUCT
UNDERSTANDING

DUE
DILLIGENCE

LEGAL &
FINANCIAL

PROJECT
STRUCTURE

PRODUCT
ROLLOUT

INVESTMENT
RETURN

BUSINESS DEVELOPMENT PROFITABILITY



FEE-FOR-SERVICE

Consulting,
management, and
back office services



COMMISSIONS

Sales commissions
gained through sales
and logistics support



INVESTMENT GAINS

Long-term gains
through trade sale or
IPO after 24-36 months

**Short-Term Revenues & Long-Term Gains
= Profitability from Day 1**

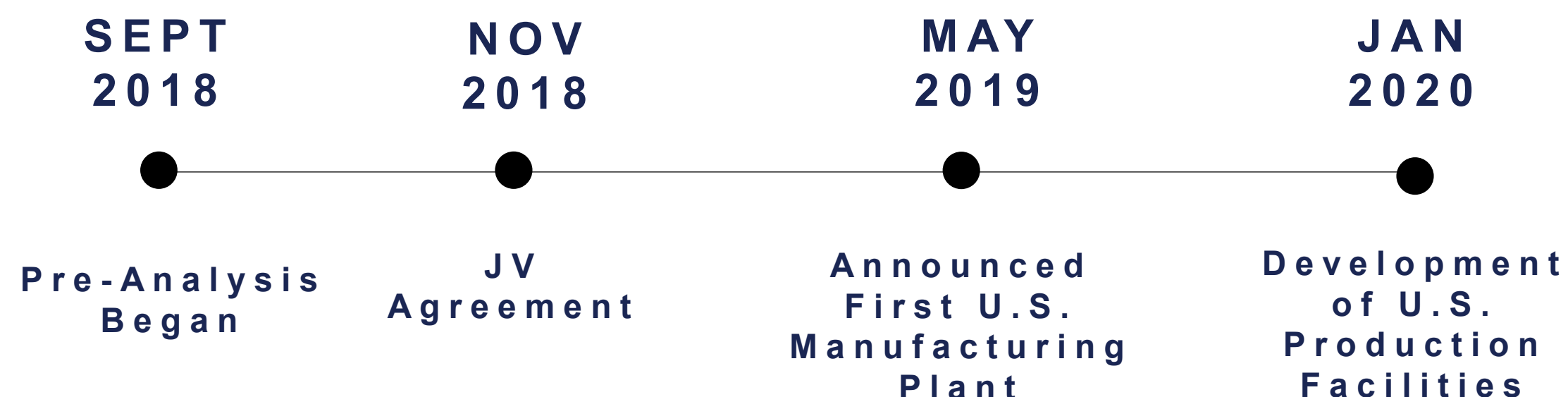
DRIVING GROWTH



- Fragmented market potential (8.4m in Switzerland, 82.8m in Germany, 513.5m EU)
- Strong, innovative companies
- Leaders in sustainability

- Homogeneous market of 330m
- Premium investment market
- Favorable tax and business climate
- Eager for new ideas in sustainability

CASE STUDY: CORMO USA



ABOUT

Cormo's technology converts corn field waste into value added products such as peat moss substitute & alternative materials.

INVESTMENT

USD700k soft money investment (services) for 35% stake. SPGX's largest investment to date. USD500k seed capital raised.

PROVEN MODEL

Cormo AG pilot plant in France in production since 2016. Strong IP portfolio & independent verification completed.

POTENTIAL

Cormo USA aims for net profit breakeven by 2021. SPGX aims for target valuation at exit of USD50m+.



CASE STUDY: CORMO USA

- **USD8m incentives secured**
 - **Advanced discussions with key customers**
- **Industrialization & upscaling**
 - **Gained strong support from local, state & federal officials**



WHY SPGX SUCCEEDS

MULTI-NATIONAL

International team representing four nationalities. 80% of team speaks fluent German & English



**STEFAN
MUEHLBAUER**
CEO & PRESIDENT

KNOW-HOW

Each core team member has a specialized skill-set



**TIFFANY
MUEHLBAUER**
DIRECTOR OF
MARKETING

RELATIONSHIPS

Professional U.S. partners available to provide banking, legal, tax and other services needed



**KURT
MUEHLBAUER**
SENIOR ADVISOR

EXPERIENCE

More than 100 years combined experience in banking, business management, project development and marketing

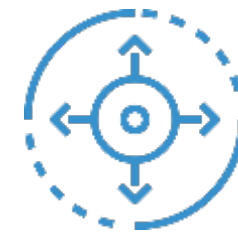


RANDY WHITE
ADVISOR

KEY TAKEAWAYS



Focus on sustainability



Fill the vacuum for companies looking to expand from Europe



Expansion of project pipeline



Plan to expand capacities in 2020



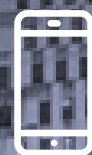
Generate revenues from investment gains



Two projects adding significant revenues and operating profit in 2020



SUSTAINABLE PROJECTS GROUP INC.



PHONE
239.307.2925



EMAIL
ir@spgroupe.com



WEBSITE
www.spgroupe.com